



ECLC PRESENTS  
**FALL 2026 CONFERENCE**

# AI Summit for Transformation Leaders

**October 8, 2026**

**City Winery, New York City**  
25 11th Avenue (Pier 57), New York, NY 10011

# About

**The 2026 Fall ECLC Conference unites top change leaders from the Executive Council for Leading Change to address the urgent challenges shaping today's business landscape.**

This year's Fall Conference brings together the most senior transformation and change leaders across the country to tackle a shared inflection point: what does it take to lead enterprise AI adoption across your organization and embed AI into the transformation office itself? You'll hear directly from leaders who've navigated real implementations, managed the culture and fear questions, and built (or rebuilt) the operational structures to make AI stick.



# Agenda

| Time          | Topic                                                                 | Led By                                                                                                                                                                      | Details                                                                                                                                                                                                                                                      |
|---------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7:30–8:15am   | Registration & Breakfast Networking                                   |                                                                                                                                                                             | Arrival, registration and networking                                                                                                                                                                                                                         |
| 8:15–8:30am   | Opening Remarks                                                       | <b>Nellie Wartoft</b> , CEO of Tigerhall and Chair of the ECLC                                                                                                              | Welcome and opening remarks                                                                                                                                                                                                                                  |
| 8:30–9:10am   | Announcing Soon!                                                      | To be announced shortly.                                                                                                                                                    | Keynote                                                                                                                                                                                                                                                      |
| 9:10–9:50am   | <b>Panel</b><br>The Role of AI in Organizations                       | <b>Harry Laplanche</b> , Head of Global AI Strategy & Transformation, <b>Alix Jules</b> , Head of AI Transformation at Broadridge                                           | Harry and Alix bring the strategic and operational sides of AI transformation together, from setting enterprise-wide AI strategy to translating adoption into measurable bottom-line impact. Expect a grounded look at where AI is driving real-time change. |
| 9:50–10:10am  | <b>Networking Break</b>                                               |                                                                                                                                                                             | <b>Networking Break</b>                                                                                                                                                                                                                                      |
| 10:10–10:55am | <b>Roundtable 1</b><br>Setting OKRs and Measuring Progress on AI      | To be announced shortly.                                                                                                                                                    | In this peer-led roundtable, transformation leaders will share how they're setting (or struggling to set) OKRs for AI initiatives. Come ready to trade frameworks, cautionary tales, and what's actually moved the needle.                                   |
| 10:55–11:35am | <b>Case Study</b><br>Designing Transformation for the Economic Engine | <b>Lisa Vincent</b> , SVP, Strategy & Transformation, North America, & <b>Keith Burgess</b> , Senior Director, Enterprise Adoption & Transformation at Vantage Data Centers | The session will explore how leaders can identify constraints, improve decision velocity, and use AI as a force multiplier for the business model rather than a collection of disconnected tools and pilots.                                                 |

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| Time              | Topic                                                                                 | Led By                                                                                                                                       | Details                                                                                                                                                                                                                                                                                                                                                                  |
|-------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11:35 AM–12:35 PM | Lunch & networking                                                                    |                                                                                                                                              | Lunch & networking                                                                                                                                                                                                                                                                                                                                                       |
| 12:35–1:05 PM     | <b>Research Review</b><br>Building Strategic Clarity and Executive Sponsorship for AI | <b>Dane D'Alessandro</b> , SVP, Change Management Executive at Bank of America, <b>Connie Klimko</b> , Transformation Lead at Siemens Energy | Dane and Connie, chairs of the Research & Insights committee, will walk us through how they landed on the two area of focus: sponsorship and strategic clarity, and give an update on what's been accomplished so far & what to expect next.                                                                                                                             |
| 1:05–1:30 PM      | <b>Case Study</b><br>Applying Systems Design Thinking to Drive AI Adoption            | <b>Nicole Kramer</b> , Commercial Capabilities at Mars                                                                                       | Nicole used systems design thinking to drive enterprise-wide Copilot adoption by building a tiered enablement strategy that meets people where they are. Backed by data and repeatable frameworks, Nicole shares how she turned a tool rollout into a structured, scalable capability-building program.                                                                  |
| 1:30–1:55 PM      | <b>Case Study</b><br>Building the Data Foundations Behind an AI Transformation Office | <b>Veeral Shah</b> , Managing Director at Kroll                                                                                              | Veeral Shah built a use case tracker at Kroll to identify, build, and embed AI opportunities across the business, attributing their value straight back to the P&L. He will share how a 1-9-90 approach — focusing first on the builders, then the early adopters — creates the path for everyone else to follow.                                                        |
| 1:55–2:20 PM      | <b>Case Study</b><br>Why AI Transformations Stall When the Frontline Is Left Behind   | <b>Marnie Morgan</b> , Senior Director Vertical Operations, Service Delivery at Ricoh USA                                                    | Every leader in this room can green light an AI investment. Far fewer can get the frontline to actually change how they work, and that's exactly where transformations quietly stall. Marnie will tell an honest story of an AI rollout that stalled when the people closest to the work were informed instead of involved, and the single shift that turned it around.. |

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|--------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2:40–3:20 PM | <b>Panel</b><br>Leading People Through an AI Implementation         | <b>Rob Rowello</b> , VP, Business Transformation at Magna, <b>Tony Tufano</b> , SVP, Enterprise Performance & Transformation at Xerox | Rob and Tony will unpack how they're driving AI adoption in very different cultures — Magna's legacy org with room to push risk-taking, and Xerox's more regulated, change-wary environment — while still moving fast on speed, ROI, and adoption.                                                                 |
| 3:20–4:05 PM | <b>Roundtable 2</b><br>Moving AI Pilots Beyond Proof of Concept     | To be announced shortly.                                                                                                              | Every transformation leader has a graveyard: the AI pilots that showed promise, got budget, and then went nowhere. This session is a frank, peer-only discussion about what actually kills POCs (technical debt, org politics, unclear ownership, lack of exec sponsorship) and what the survivors have in common. |
| 4:05–4:15 PM | <b>Synthesis</b><br>Roundtable Readouts: Table Leads Share Back     | To be announced shortly.                                                                                                              | Recap of insights gathered in peer-lead discussions.                                                                                                                                                                                                                                                               |
| 4:15–5:00 PM | <b>Closing Keynote</b><br>Scaling AI Adoption Across the Enterprise | <b>Nellie Wartoft</b> , CEO of Tigerhall and Chair of the ECLC                                                                        | Closing Keynote                                                                                                                                                                                                                                                                                                    |
| 5:00–6:30 PM | <b>Happy Hour at City Winery</b>                                    |                                                                                                                                       | <b>Happy Hour</b>                                                                                                                                                                                                                                                                                                  |

# The Executive Council for Leading Change

The Executive Council for Leading Change (ECLC) is an industry association that brings executives together to redefine the landscape of organizational change and transformation. Our council's aim is to advance strategic leadership expertise in the realm of corporate change by connecting visionary leaders. It's a place where leaders responsible for significant change initiatives can collaborate, plan, and create practical solutions for intricate challenges in leading large organizations through major shifts.

In a world where change is constant, we recognize its crucial role in driving business success. ECLC's mission is to create a community where Transformation leaders can excel in guiding their organizations through these dynamic times.

 [www.tigerhall.com/eclc](https://www.tigerhall.com/eclc)

**Launched:**  
2023

**Members:**  
1,000+ across the United States

**Member Companies:**

**Membership criteria:**  
Leading change & transformation initiatives, in organizations with 2500+ employees

**Backed by:**  
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# Tigerhall

**Tigerhall is the only AI platform built for Chief Transformation Officers to execute transformation strategies at scale in large organizations.** It centralizes everything needed to activate change strategies by automating change communications, capability building, and real-time progress tracking in one system, eliminating the manual burden on transformation teams.

With AI-powered tools, transformation leaders can scale personalized communications, reinforce key behaviors automatically, embed transformation directly into employees' daily workflows through Microsoft Teams, and make the right decisions based on instant feedback loops, sentiment and progress analytics.

Whether rolling out new technology, navigating organizational restructuring, adopting AI, or driving cultural shifts, Tigerhall ensures change happens at scale. From one-time initiatives to multi-year transformations, it gives change leaders a structured, data-driven approach to drive alignment, reduce resistance, and accelerate execution.

 [www.tigerhall.com](https://www.tigerhall.com)



**Incorporated:** 2018

**Founded by:** Nellie Wartoft

**Backed by:**

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**TIGERHALL**

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## ECLC'S MISSION

ECLC's mission is to create a community where leaders can excel in guiding their organizations through these dynamic times.

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